

Key business updates and Result highlights (FY2024-25)

Standalone	Rs Crores	Adjusted *Y-o-Y
Total Revenue	67.3	17.6%
Profit Before Tax	52.8	18.8%
Profit After Tax	40.7	11.1%

*Adjusted growth after excluding one-off incomes from both the periods

Financials:

- Total Revenue for the period FY2024-25) at standalone level is rupees 67.3 Crores with year-on-year growth of 17.6% with following adjustments:
 - Company recovered rupees 8.16 Crores from an NPA account (already 100% provisioned) in previous financial year against rupees 3.23 Crores recovered and booked as interest income in the current fiscal.
 - In year 2023-24, the company also received Rupees 2.25 Crores as one-time settlement amount from one of the lessee, and 3.49 Crores as profit from sale of assets.
- Investment properties held under ongoing sale are classified as stock-in-trade. Accordingly, the amounts reported under purchases and changes in inventories in the income statement pertain to these investment properties.
- Reported Profit Before Tax rupees 52.8 Crores with extraordinary PBT margin 78%. Net profit results at rupees 40 crores and EPS (Earning per share) of rupees 22.35 on standalone basis with y-o-y adjusted growth of 11.1%.
- As on 31 Mar 2025, Net worth of the company at consolidate level was reported to be rupees 546 Crores and Book value per share of rupees 300.

Dividend:

- The company has given three interim dividends, cumulatively 30% on the face value of Rs 10 per share in the fiscal FY2024-25.

Update on the company's strategic merger/demerger:

- The Board of Directors of the Company in their meeting held on 14th February 2023, approved a composite scheme of arrangement ('Scheme') under section 230 to 232, amongst Srajan Capital Limited (Transferor Company), Career Point Limited (CPL) (Transferee Company/Demerged Company) and Career Point Edutech Limited (Resulting Company) and their respective shareholders.
- Objective of the Scheme was to provide a simplified and streamlined group structure along with an efficient management control through separating education and non-education businesses in different listed entities.
- Structuring of the Scheme:
 - Merger of Srajan Capital Limited (wholly owned subsidiary) with CP Capital Limited (erstwhile known as 'Career Point Ltd.').
 - Demerger of education business ('Demerged Undertaking') from CPL to Career Point Edutech Ltd (to be listed separately).
- Update on the Company's Business Restructuring plans pursuant to above scheme:
 - RBI gave No Objection Letter dated 14 Sep 2022 for merger of Srajan Capital Ltd. in Career Point Ltd.
 - BSE and NSE also advised with letters dated 9 Aug 2023 to go ahead for filing the scheme with Hon'ble NCLT.
 - As per NCLT's first motion order on 4 Jan 2024, Shareholders' meeting was convened on 17 Feb 2024 for scheme approval.
 - RBI granted NBFC license to CP Capital Ltd effective from 1 Apr 2025.
 - Subsequently, 9 May 2025 was fixed as the Record Date for the purpose of determining the equity shareholders of the CP Capital Ltd. entitled to receive the equity shares of Career Point Edutech Ltd.
 - **The company is now in the process to get the shares of Career Point Edutech Ltd. to be listed on BSE and NSE.**
