



BHARAT RATHORE & ASSOCIATES

COMPANY SECRETARIES

Address:

Vikash Path Main Road
Gobriya bawari
Kota - 324 005

CS Bharat Rathore

(ACS, LL.B, M.Com, B.com)

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Email: csbharatrathore2013@gmail.com

To,
The Chief General Manager
Listing Operation,
BSE Limited, 20th Floor, P. J. Towers,
Dalal Street, Mumbai - 400 001.

To,
The Manager
Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.

Dear Sir,

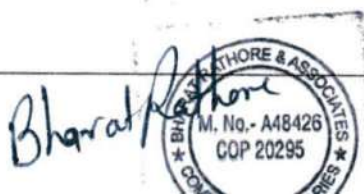
Sub: Pricing certificate in connection with issue and allotment of 16,45,000 (Sixteen Lakh Forty Five Thousand) warrants, on preferential and/or private placement basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

I, Bharat Rathore, (Membership No. ACS 48426) from Bharat Rathore & Associates, Practicing Company Secretary, has been requested by CP Capital Limited (formerly known as Career Point Limited) ("**the Company**" / "**the Issuer**") to issue a certificate regarding the minimum issue price for the proposed issue and allotment of up to 16,45,000 (Sixteen Lakh Forty Five Thousand) warrants, each convertible into 1 (one) equity share of the Company of face value ₹10 (Rupees Ten only) each ("**Warrants**"), on a preferential and/or private placement basis, in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("**Preferential Issue**").

The equity shares of the Company of face value ₹10 (Rupees Ten only) each ("**Equity Shares**") are listed on BSE Limited and National Stock Exchange of India Limited, and are frequently traded within the meaning of Regulation 164(5) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("**SEBI ICDR Regulations**").

According to the information and explanations given to us and based on the verification of relevant records and documents of the Company with respect to proposed Preferential Issue in terms of Chapter V of the SEBI ICDR Regulations, we certify that:

1. The minimum issue price for the proposed Preferential Issue of the Company, based on the pricing formula prescribed under Regulation 164 of the SEBI (ICDR) Regulations, 2018 has been worked out at ₹ 150.80 (Rupees One Hundred Fifty and Eighty Paise only).
2. The relevant date for the purpose of said minimum issue price is 01st October, 2026 in accordance with Regulation 161 of the SEBI ICDR Regulations, which is the date 30 (thirty) days prior to the date on which the shareholders' meeting is held to consider the proposed Preferential Issue i.e., 02nd November, 2026.



3. The details of the pre-preferential shareholding of the proposed allottees are as follows:

Sr. No.	Name of the proposed allottees	DP ID	Pre-preferential shareholding
1	Mr. Pramod Kumar Maheshwari	1201770100510925 IN30383310048102 1201090041842760	2089587 26416 22213 2138216
2	Mr. Om Prakash Maheshwari	1201770100728888 IN30383330362717	1386300 0 1386300
3	Mr. Nawal Kishotre Maheshwari	1201770100728873 IN30383330611587	1385800 0 1385800
4	Mrs. Shilpa Maheshwari	1201770100728928 IN30383330612547	1339500 0 1339500
5	Mrs. Neelima Maheshwari	1201770100728970 IN30383330612872	1339500 0 1339500
6	Mrs. Rekha Maheshwari	1201770100728909 IN30383330608534	1339500 0 1339500
7	Mr. Anmol Maheshwari	1201770101378711	NIL
8	Mr. Parv Maheshwari	1204300000427661	NIL
9	Ms. Priyal Maheshwari	1204370002816149 1204300000427676	NIL NIL
10	Wellwin Technosoft Limited	1201770101373838	NIL

4. The entire pre-preferential shareholding of the proposed allottee are in dematerialized form.

5. The workings for arriving at such minimum issue price have been attached herewith.

6. The highest trading volume in respect of the Equity Shares of the Company has been recorded during the preceding 90 (ninety) trading days prior to the relevant date on National Stock Exchange of India Limited.

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7. We hereby certify that the Articles of Association of the Company do not provide for a method of determination which results in a floor price higher than that determined under the SEBI (ICDR) Regulations, 2018.

Place : Kota
Date : 09-10-2026
UDIN: A048426H001798724

**For Bharat Rathore & Associates,
Company Secretaries**

Bharat Rathore



CS Bharat Rathore
Membership No. ACS 48426
COP No 20295

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Annexure

Calculation of minimum issue price as per prescribed under Chapter V of SEBI ICDR Regulations

1. TRADING WINDOWS APPLIED:

Relevant date	90 trading-day window	10 trading-day window
01 st October, 2026	25th May, 2026 – 30th September, 2026	17th September, 2026 – 30th September, 2026

A. Average of high & low of the volume weighted average price (VWAP) of the equity shares of CP Capital Limited quoted on the NSE during the last 90 days preceding the relevant date:

90 Trading Day's VWAP

Sr. No.	Date	Volume	Value (Rs.)
1	25-May-2026	10,776	10,09,737.34
2	26-May-2026	16,532	15,54,219.20
3	27-May-2026	5,179	4,87,424.93
4	29-May-2026	4,303	4,00,776.66
5	01-June-2026	29,836	28,03,431.08
6	02-June-2026	1,55,372	1,49,37,379.81
7	03-June-2026	17,230	16,52,285.56
8	04-June-2026	47,829	45,77,338.48
9	05-June-2026	1,80,565	1,72,74,040.46
10	08-June-2026	13,774	12,77,708.41
11	09-June-2026	5,960	5,37,227.47
12	10-June-2026	96,040	88,22,975.01
13	11-June-2026	99,509	90,97,685.69
14	12-June-2026	2,57,323	2,42,43,304.96
15	15-June-2026	2,93,666	2,87,01,140.48



16	16-June-2026	49,998	50,88,308.44
17	17-June-2026	1,07,810	1,08,99,432.73
18	18-June-2026	1,20,109	1,22,30,562.73
19	19-June-2026	64,886	67,14,372.94
20	22-June-2026	35,837	39,26,776.54
21	23-June-2026	27,984	32,25,435.84
22	24-June-2026	1,06,960	1,26,89,607.34
23	25-June-2026	94,462	99,55,990.75
24	29-June-2026	22,733	23,74,501.03
25	30-June-2026	9,242	9,63,419.00
26	01-July-2026	29,146	31,06,768.60
27	02-July-2026	3,644	3,94,034.73
28	03-July-2026	5,706	6,10,471.45
29	06-July-2026	18,521	20,27,633.84
30	07-July-2026	11,284	12,55,586.53
31	08-July-2026	40,678	45,70,385.53
32	09-July-2026	42,647	48,94,312.37
33	10-July-2026	23,058	25,60,222.47
34	13-July-2026	60,157	69,01,697.79
35	14-July-2026	15,929	17,82,824.15
36	15-July-2026	23,947	26,77,485.84
37	16-July-2026	27,991	30,70,445.54
38	17-July-2026	27,851	30,75,875.90
39	20-July-2026	6,400	6,97,216.89
40	21-July-2026	25,154	27,42,840.45
41	22-July-2026	9,395	10,19,999.79
42	23-July-2026	10,096	10,96,726.85
43	24-July-2026	18,124	19,67,913.24
44	27-July-2026	10,724	11,63,647.35
45	28-July-2026	16,809	18,40,016.40
46	29-July-2026	64,389	71,87,232.34
47	30-July-2026	18,304	20,40,689.76
48	31-July-2026	13,102	14,39,508.22


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49	03-Aug.-2026	23,954	27,10,804.69
50	04-Aug.-2026	12,081	13,66,439.84
51	05-Aug.-2026	22,755	26,04,999.37
52	06-Aug.-2026	1,891	2,13,704.73
53	07-Aug.-2026	49,503	56,61,578.45
54	10-Aug.-2026	96,296	1,15,64,234.19
55	11-Aug.-2026	14,780	17,49,464.42
56	12-Aug.-2026	2,21,023	2,86,24,440.32
57	13-Aug.-2026	1,60,692	2,22,21,336.64
58	14-Aug.-2026	72,907	99,15,632.45
59	17-Aug.-2026	34,923	45,37,097.37
60	18-Aug.-2026	16,150	20,58,888.07
61	19-Aug.-2026	13,045	16,27,328.13
62	20-Aug.-2026	21,228	26,70,371.38
63	21-Aug.-2026	13,313	16,28,719.60
64	24-Aug.-2026	5,807	7,06,251.79
65	25-Aug.-2026	20,388	24,50,834.66
66	26-Aug.-2026	10,116	11,96,548.32
67	27-Aug.-2026	15,693	18,11,020.63
68	28-Aug.-2026	14,367	16,31,276.17
69	31-Aug.-2026	11,262	13,08,391.11
70	01-Sept-2026	34,895	41,25,747.33
71	02-Sept-2026	7,926	9,14,918.88
72	03-Sept-2026	17,059	20,07,610.56
73	04-Sept-2026	85,391	1,08,50,962.54
74	07-Sept-2026	1,11,085	1,51,46,366.27
75	08-Sept-2026	88,590	1,23,47,839.55
76	09-Sept-2026	30,258	40,88,365.54
77	10-Sept-2026	27,963	37,82,649.06
78	11-Sept-2026	31,656	42,61,533.15
79	15-Sept-2026	81,592	1,12,65,558.36
80	16-Sept-2026	42,512	59,61,111.65
81	17-Sept.-2026	12,304	17,32,470.75



82	18-Sept.-2026	1,07,712	1,57,53,153.66
83	21-Sept.-2026	3,08,581	4,68,59,678.42
84	22-Sept.-2026	38,437	59,31,059.37
85	23-Sept.-2026	24,373	37,45,589.63
86	24-Sept.-2026	24,807	38,33,291.32
87	25-Sept.-2026	13,613	20,98,092.11
88	28-Sept.-2026	40,031	61,01,352.84
89	29-Sept.-2026	16,103	24,08,971.57
90	30-Sept.-2026	19,440	28,28,166.69
Total		44,13,473	51,78,72,470.49
90 Trading Day's VWAP			117.34

B. Average of high & low of the volume weighted average price (VWAP) of the equity shares of CP Capital Limited quoted on the NSE during the last 10 days preceding the relevant date:

10 Trading Day's VWAP

Sr. No.	Date	Volume	Value (Rs.)
1	17-Sept.-2026	12,304	17,32,470.75
2	18-Sept.-2026	1,07,712	1,57,53,153.66
3	21-Sept.-2026	3,08,581	4,68,59,678.42
4	22-Sept.-2026	38,437	59,31,059.37
5	23-Sept.-2026	24,373	37,45,589.63
6	24-Sept.-2026	24,807	38,33,291.32
7	25-Sept.-2026	13,613	20,98,092.11
8	28-Sept.-2026	40,031	61,01,352.84
9	29-Sept.-2026	16,103	24,08,971.57
10	30-Sept.-2026	19,440	28,28,166.69
Total		6,05,401	9,12,91,826.36
10 Trading Day's VWAP			150.80



2. CALCULATION OF VWAP :

The Volume Weighted Average Price (VWAP) is calculated by dividing the aggregate traded value (turnover) by the aggregate quantity of shares traded during the relevant trading period.

Formula: $VWAP = \Sigma (\text{Daily Traded Value}) \div \Sigma (\text{Daily Quantity Traded})$

Particulars	VWAP Calculation for 90 days	VWAP Calculation for 10 days
Total Aggregate Daily Turnover	51,78,72,470.49	9,12,91,826.36
Total Number of Shares Traded	44,13,473	6,05,401
VWAP	117.34	150.80

3. COMPUTATION AND RESULT:

Applying the above methodology to the NSE trading data, the 90-day and 10-day VWAP and the resulting minimum issue price for each relevant date are as follows:

Relevant date	90-day VWAP (Rs.)	10-day VWAP (Rs.)	Minimum issue price (Rs.)
01 st October, 2026	117.34	150.80	150.80

